

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In re:

Chapter 9

City of Detroit, Michigan,

Case No. 13-53846

Debtor.

Hon. Steve W. Rhodes

**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF DEADLINES FOR FILING OF PROOFS OF
CLAIM IN THE WALL STREET JOURNAL**

AFFIDAVIT

STATE OF TEXAS)

) ss:
CITY AND COUNTY OF DALLAS)


I, Jeff Aldridge, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for National distribution for

1 insertion(s) on the following date(s):

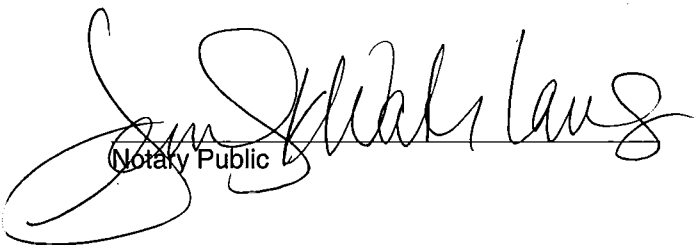
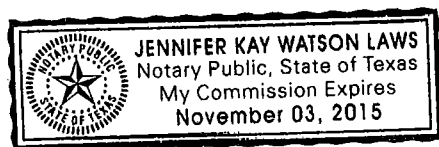
JAN-22-2014;

ADVERTISER: City of Detroit;

and that the foregoing statements are true and correct to the best of my knowledge.



Sworn to before me this
22 day of January 2014


Notary Public

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN, SOUTHERN DIVISION
In re CITY OF DETROIT, MICHIGAN, Chapter 9 • Case No. 13-53436
Debtor.
Hon. Steven W. Rhodes
NOTICE OF DEADLINES FOR FILING OF PROOFS OF CLAIM
(GENERAL BAR DATE IS FEBRUARY 21, 2014 AT 4:00 P.M. EASTERN TIME)
TO ALL PERSONS AND OTHER ENTITIES WITH CLAIMS AGAINST THE CITY OF DETROIT, MICHIGAN (THE "CITY")

On November 24, 2013, the United States Bankruptcy Court for the Eastern District of Michigan (the "Court") entered an order (Docket No. 1782) (the "Bar Date Order") establishing certain deadlines for the filing of proofs of claim in Chapter 9 bankruptcy case of the City.

By the Bar Date Order, the Court established **February 21, 2014 at 4:00 p.m. Eastern Time** (the "General Bar Date"), as the general claims bar date for filing proofs of claim in the City's case. As described below, certain claimants are not required to file proofs of claim with respect to their claims, and the Bar Date Order also establishes different bar dates with respect to certain categories of claims. See Section 1, for more information. **To determine if you need to file a proof of claim in this case and the applicable deadline and instructions for filing a proof of claim, please read this Notice carefully.**

List of Claims. On September 30, 2013, the City filed its 2006 Amended List of Creditors and Claims. Pursuant to Sections 924 and 925 of the Bankruptcy Code (Docket No. 1059), which constitutes the City's list of claims (the "List of Claims"), the City intends to file the "List of Claims" under section 925 of title 11 of the United States Code (the "Bankruptcy Code"). Any claim that is not on the List of Claims is referred to herein as a "Scheduled Claim."

Proof of Claim Form. For the convenience of potential claimants, a proof of claim form and instructions for use are filed in the City's case (the "Claim Form"). Along with all attachments to this Notice, the Claim Form is available at the City's restructuring website at www.kccbar.com/detroit.

Other Definitions. The following definitions come from the Bankruptcy Code and are provided for your convenience.

As used in this Notice the term "claim" has the meaning given to it in section 101(5) of the Bankruptcy Code and includes, among other things, individuals, partnerships, corporations, joint ventures and trusts.

As used in this Notice, the term "claim" means, as to or against the City and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

SECTION 1 - WHO IS NOT REQUIRED TO FILE A PROOF OF CLAIM. The Bar Date Order provides that entities holding the following claims are not required to file proofs of claim on account of such claims to preserve any right they may have to receive distributions from the City and vote on any chapter 9 plan proposed by the City:

- (a) Claims of the City, as proposed by the City, and Insurance Benefit Plan Supplemental Death Benefit Plan or other non-pension post-employment welfare benefits, including unfunded actuarially accrued liabilities (any such claim, a "Retirement Claim") and (b) pension benefits (any such claim, a "Pension Claim") of the City's two retirement systems, the General Retirement System and the Police and Fire Retirement System (collectively, the "Retirement Systems").

In consultation with the Official Committee of Retirees appointed in the Chapter 9 case (the "Retiree Committee"), other employees and pension benefits and, in the case of Pension Claims, the Retirement Systems, the City intends to establish an appropriate mechanism for such claims. The City intends to establish an appropriate mechanism for such claims. The City intends to establish an appropriate mechanism for such claims.

Claims of active employees for ordinary course compensation and employment benefits including, without limitation, wages, salaries, employee medical benefits and insurance benefits ("Ordinary Course Compensation Claims"). The City intends to continue to pay Ordinary Course Compensation Claims in the normal course. Accordingly, active employees need not file proofs of claim on account of Ordinary Course Compensation Claims. For the avoidance of doubt, claims asserted to GO be asserted in any lawsuit or similar proceeding to assert damages as entitlement to wages, salaries, employee medical benefits and/or insurance benefits.

Any claim by a holder for the repayment of principal, interest and/or other applicable fees and charges on or under (i) the bonds identified on the Schedule of Secured Bonds at the end of this Notice (collectively, the "Secured Bonds"), or (ii) any certificates of participation issued by the City (collectively, the "COs"). In each case, the trustee or similar entity with respect to the applicable series of Secured Bonds or COs has informed the City that, consistent with Bankruptcy Rule 3003(c), it intends to: (i) file any proofs of claim against the City on behalf of the holders of the Secured Bonds and the COs;

and (ii) provide notice to the holders of the Secured Bonds and the COs.

Any claim by a holder for the repayment of principal or interest on or under the City's unlimited tax general obligation bonds, limited tax general obligation bonds and general fund bonds (collectively, the "GO Bonds") to preserve its right to a pro rata share of payments on account of the amount of principal and interest under such bonds listed in the List of Claims. Holders of GO Bonds with claims for amounts beyond principal and interest under these bonds are not required to file proofs of claim.

Also, the interests of the GO Bonds will not file another election applies. Also, the interests of the GO Bonds will not file another election applies. Also, the interests of the GO Bonds will not file another election applies. Also, the interests of the GO Bonds will not file another election applies.

proof of claim against the City with the Clerk of this Court in a form substantially similar to Official Bankruptcy Form No. 10.

- (d) Any claim that is listed on the List of Claims if (i) the claim is not listed as "disputed," "contingent" or "unliquidated;" and (ii) such claim agrees with the amount, nature and priority of the claim as set forth in the List of Claims.
- (e) Any claim that previously has been allowed by order of the Court.
- (f) Any claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration, other than claims asserting administrative expense priority (under section 503(b)(9) of the Bankruptcy Code ("503(b)(9) Claims")) or (b) as a portion of a Rejection Damages Claim (as defined below).

For the avoidance of doubt, nothing herein or in the Bar Date Order affects the rights of any claimant who has filed a proof of claim (i) through (f) of this Section 1, or (ii) who has voted on or has distributed property pursuant to a Plan proposed by the City. Further, nothing herein or in the Bar Date Order should be construed as an agreement by the City or a determination by the Court that any particular party is the proper holder of any specific claim against the City with the right to vote on any Plan proposed by the City and receive distributions from the City on account of such claim.

Nothing in this Section 1 limits the right of any entity (including, without limitation, the City, the Retiree Committee, the Retirement Systems or the City's unions, employees, retirees, bondholders, bond insurers, trustees, paying agents or any other entity) to (a) assert any proof of claim authorized under the Bankruptcy Code or (b) object to any proof of claim on any grounds to the extent permitted under the Bankruptcy Code.

SECTION 2 - WHO MUST FILE A PROOF OF CLAIM. If none of the exceptions described in Section 1 applies, and if you have a claim that arose or is deemed to have arisen prior to the commencement of the City's bankruptcy case on July 18, 2013 against such claim, a "Rejection Claim"), you MUST file a proof of claim to share in distributions from the City's bankruptcy case and to vote on any Plan. Claims based on acts or omissions of the City that occurred before the Filing Date, or claims that arose or did not mature or become fixed, liquidated or certain before the Filing Date, or (i) a portion of or (ii) the entire amount of principal and interest under such bonds listed in the City's List of Claims.

Except where one of the exceptions described in Section 1 applies, or where the Rejection Damages Bar Date, the Amended Claims List Bar Date or the Governmental Bar Date applies to establish a different deadline, the following entities must file proofs of claim on or before the General Bar Date: (a) any entity (i) whose Prepetition Claim against the City is not listed in the City's List of Claims or is listed as "disputed," "contingent" or "unliquidated;" and (ii) that desires to share in any distribution in this bankruptcy case and/or otherwise participate in the proceedings in this bankruptcy case associated with the confirmation of any Plan; and

(b) any entity that is believed in an incorrect amount or priority and that desires to have its claim allowed in a classification, priority or amount other than that identified in the List of Claims, provided that any holder of GO Bonds asserting a claim for principal and interest in connection with such share of distributions to file a proof of claim to preserve its right to a pro rata share of distributions on account of the amount of principal and interest under such bonds listed in the City's List of Claims.

Notice that the Bar Date Order should not be construed as an agreement by the City or a determination by the Court that any particular party is the proper holder of any specific claim against the City with the right to vote on any Plan proposed by the City and receive distributions from the City on account of such claim.

SECTION 3 - THE BAR DATES. The Bar Date Order establishes the following bar dates for filing proofs of claim in this case (collectively, the "Bar Dates"):

(a) The General Bar Date. Pursuant to the Bar Date Order, except as described below, all entities holding claims against the City that arose (or are deemed to have arisen) prior to the commencement of this case are required to file proofs of claim by the General Bar Date (i.e., by February 21, 2014 at 4:00 p.m., Eastern Time). This case was commenced on July 18, 2013 (the "Filing Date"). The General Bar Date applies to all types of claims against the City that arose prior to the Filing Date, including secured claims, unsecured claims and claims asserted to GO be asserted in any lawsuit or similar proceeding to assert damages as entitlement to wages, salaries, employee medical benefits and/or insurance benefits.

(b) The Rejection Damages Bar Date. Pursuant to the Bar Date Order, any entity asserting claims arising from or relating to the rejection of executory contracts or unexpired leases, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a Plan (any such order, a "Rejection Order"), or claims asserted to GO be asserted in any lawsuit or similar proceeding to assert damages as entitlement to wages, salaries, employee medical benefits and/or insurance benefits, must file a proof of claim on or before the Rejection Damages Bar Date.

(c) The Amended Claims List Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Amended Claims List Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Amended Claims List Bar Date.

(d) The Rejection Damages Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Rejection Damages Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Rejection Damages Bar Date.

(e) The Amended Claims List Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Amended Claims List Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Amended Claims List Bar Date.

(f) The Rejection Damages Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Rejection Damages Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Rejection Damages Bar Date.

(g) The Amended Claims List Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Amended Claims List Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Amended Claims List Bar Date.

(h) The Rejection Damages Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Rejection Damages Bar Date. Pursuant to the Bar Date Order, if a claimant desires to assert a claim that is not on the List of Claims, the claimant shall be permitted to file a proof of claim on or before the Rejection Damages Bar Date.

"Affected claimants" that previously filed a proof of claim (any such claim, a "Filed Claim") with respect to the liabilities giving rise to any Modified Claim need not refile their proof of claim because the Filed Claim is deemed to supersede and replace the original Scheduled Claim and the Modified Claim. In addition, if the City's amendment to the List of Claims improves the amount or treatment of a Scheduled Claim or a Filed Claim, a claimant that previously was served with a notice of the Bar Date is not permitted to file additional claims by the Amended Claims List Bar Date; provided, however, that nothing contained in the Bar Date Order shall be construed to limit, enhance or otherwise affect a claimant's right to amend a timely filed proof of claim. In addition, notwithstanding the foregoing, nothing contained herein precludes the City from objecting to any Scheduled Claim or Filed Claim on any grounds.

(i) The Governmental Bar Date. On December 5, 2013, the Court entered an order (Docket No. 1059) (the "Governmental Bar Date Order") (the "Order for Relief"). The Governmental Bar Date Order provides that the Bankruptcy Code, GO be asserted in any lawsuit or similar proceeding to assert damages as entitlement to wages, salaries, employee medical benefits and/or insurance benefits, must file a proof of claim on or before the Governmental Bar Date. Pursuant to the Bankruptcy Code, GO be asserted in any lawsuit or similar proceeding to assert damages as entitlement to wages, salaries, employee medical benefits and/or insurance benefits, must file a proof of claim on or before the Governmental Bar Date.

(j) June 4, 2014 (i.e., the first business day that is at least 180 days following the date of the entry of the Order for Relief); and (ii) any Rejection Damages Bar Date or Amended Claims List Bar Date applicable to the governmental unit.

SECTION 4 - WHAT TO FILE. To file your claim, you may use (a) the Claim Form specifically prepared for this chapter 9 case, which is available at www.kccbar.com/detroit; or (b) another proof of claim form that conforms substantially to Official Bankruptcy Form No. 10 (which form is available at www.uscourts.gov/forms).

All proof of claim forms must be signed by the claimant or by an authorized agent of the claimant. The proof of claim form must be written in English and be denominated in United States currency. You should attach to your completed proof of claim form any documents on which the claim is based (the "Supporting Documents") (or, if the Supporting Documents are voluminous, you may attach a summary or an explanation as to why the documents are not available. If you file a summary of the Supporting Documents because they are voluminous, you must transmit the Supporting Documents to the City within ten days after the date of a then recent filing with the City for such documents).

Each entity asserting a Rejection Damages Claim with an administrative claim component must file along with its proof of claim, an administrative claim component asserting an administrative priority under section 503(b) of the Bankruptcy Code (the "Administrative Claim Supplement").

Under the Bar Date Order, the filing of a proof of claim form satisfies the procedural requirements for the assertion of any 503(b)(9) Claims. Likewise, the filing of a proof of claim form, along with an attached Administrative Claim Supplement, if applicable, satisfies the procedural requirements for the assertion of a Rejection Damages Claim (including any administrative claim included therein). All 503(b)(9) Claims and claims asserting administrative expense priority as a portion of a Rejection Damages Claim must be filed by the General Bar Date and the Rejection Damages Bar Date, respectively.

All other administrative claims under sections 503(b) and 507(a)(2) of the Bankruptcy Code will not be deemed proper if asserted by proof of claim. The City intends to establish a process for the assertion of such claims at a future date if and to the extent necessary or appropriate. Note that the claim priority rules provided under section 503(b)(9) and (a)(3) of the Bankruptcy Code do not apply to claims asserted to GO be asserted in any lawsuit or similar proceeding to assert damages as entitlement to wages, salaries, employee medical benefits and/or insurance benefits.

SECTION 5 - WHEN AND WHERE TO FILE. All proofs of claim must be mailed or delivered so as to be received on or before the applicable Bar Date at either one of the following two locations: (a) the City of Detroit Claims Processing Center, c/o Kurtzman Carson Consultants, LLC, 2335 Alaska Avenue, El Segundo, CA 90245; or (b) the Clerk's office at the Court (the "Clerk's Office") at the following address: Office of the Clerk of the Court, United States Bankruptcy Court for the Eastern District of Michigan, 211 West Fort Street, Suite 1700, Detroit, MI 48226.

Proofs of claim will be deemed filed only when actually received by the City of Detroit Claims Processing Center or the Clerk's Office on or before the applicable Bar Date. Proofs of claim may NOT be delivered by facsimile or electronic mail transmission. Any submissions by facsimile, electronic mail or electronic ECF filing will not be accepted and will not be deemed filed until a proof of claim is submitted by one of the methods described above.

Proof of claim forms will be collected from the City of Detroit Claims Processing Center and the Clerk's Office, docketed and maintained by the City's claims agent, KCC. If you wish to receive acknowledgment of receipt of a proof of claim, you must submit a self-addressed, returnable envelope (with a return address) with the proof of claim, and (b) for claims submitted to KCC or by mail to the Clerk's Office, a self-addressed, postage prepaid return envelope.

SECTION 6 - EXECUTORY CONTRACTS AND UNEXPIRED LEASES. As described in Section 3 above, any entity wishing to assert a Rejection Damages Claim must file a proof of claim for any prepetition or postpetition claims caused by such rejection, or any other prepetition or postpetition claims of any kind or nature whatsoever relating to the rejected agreement, by the Rejection Damages Bar Date.

SECTION 7 - CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE. ANY ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM WITH RESPECT TO A PARTICULAR CLAIM AGAINST THE CITY, BUT THAT FAILS TO DO SO BY THE APPLICABLE BAR DATE DESCRIBED IN THIS NOTICE, SHALL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM THE FOLLOWING: (A) ASSERTING ANY CLAIM AGAINST THE CITY OR PROPERTY OF THE CITY THAT (i) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF ANY, THAT IS IDENTIFIED IN THE LIST OF CLAIMS ON BEHALF OF SUCH ENTITY AS UNDISPUTED, NON-CONTESTED AND LIQUIDATED OR (ii) IS OF A DIFFERENT NATURE OR CHARACTER THAN THAT IDENTIFIED IN THE LIST OF CLAIMS ON BEHALF OF SUCH ENTITY (ANY SUCH CLAIM BEING REFERRED TO IN THIS NOTICE AS AN "UNSCHEDULED CLAIM"); (B) VOTING UPON OR RECEIVING DISTRIBUTIONS UNDER ANY PLAN IN THE CHAPTER 9 CASE IN RESPECT TO ANY UNSCHEDULED CLAIM; OR (C) WITH RESPECT TO ANY 503(b)(9) CLAIM OR ADMINISTRATIVE PRIORITY CLAIM COMPONENT OF ANY REJECTION DAMAGES CLAIM, ASSERTING ANY SUCH PRIORITY CLAIM AGAINST THE CITY OR PROPERTY OF THE CITY.

SECTION 8 - RESERVATION OF RIGHTS. The City reserves the right to: (a) file any claim that is not on the List of Claims; (b) file any claim that is not on the List of Claims; (c) file any claim that is not on the List of Claims; (d) file any claim that is not on the List of Claims; (e) file any claim that is not on the List of Claims; (f) file any claim that is not on the List of Claims; (g) file any claim that is not on the List of Claims; (h) file any claim that is not on the List of Claims; (i) file any claim that is not on the List of Claims; (j) file any claim that is not on the List of Claims; (k) file any claim that is not on the List of Claims; (l) file any claim that is not on the List of Claims; (m) file any claim that is not on the List of Claims; (n) file any claim that is not on the List of Claims; (o) file any claim that is not on the List of Claims; (p) file any claim that is not on the List of Claims; (q) file any claim that is not on the List of Claims; (r) file any claim that is not on the List of Claims; 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